

7.2 EU-Consumer Confidence Indicator

	2021	2022	2023	3Q2023	4Q2023	1Q2024	2Q2024	Jan 2024	Feb 2024	Mrz 2024	Apr 2024	Mai 2024	Jun 2024
	Balance, seasonally adjusted												
Consumer confidence indicator	- 4.9	- 24.7	- 22.8	- 22.7	- 21.2	- 17.3	- 13.7	- 18.8	- 16.6	- 16.6	- 13.3	- 15.2	- 12.6
Financial situation of the household, past 12 months	- 5.5	- 17.2	- 21.4	- 20.6	- 19.6	- 13.0	- 10.5	- 14.8	- 13.3	- 11.0	- 12.8	- 10.0	- 8.7
Financial situation of the household, next 12 months	+ 2.7	- 18.8	- 10.7	- 9.8	- 6.6	- 2.3	- 0.6	- 4.3	± 0.0	- 2.7	+ 0.4	- 2.8	+ 0.5
General economic situation, next 12 months	- 3.1	- 35.8	- 27.3	- 28.0	- 27.3	- 23.2	- 19.4	- 26.3	- 19.6	- 23.7	- 17.1	- 22.5	- 18.7
Major purchases of durable consumer goods intentions, next 12 months	- 13.6	- 27.2	- 31.9	- 32.6	- 31.2	- 30.8	- 24.1	- 29.7	- 33.6	- 29.0	- 23.5	- 25.4	- 23.5
Further questions													
General economic situation, past 12 months	- 36.4	- 44.3	- 43.3	- 48.0	- 43.3	- 40.9	- 36.5	- 49.5	- 37.8	- 40.9	- 39.5	- 36.0	- 36.5
Consumer prices, past 12 months ¹⁾	+ 63.5	+ 80.1	+ 68.4	+ 75.3	+ 68.4	+ 64.4	+ 59.3	+ 70.5	+ 66.4	+ 64.4	+ 60.0	+ 55.2	+ 59.3
Consumer prices, next 12 months ¹⁾	+ 43.5	+ 33.0	+ 19.5	+ 17.1	+ 19.5	+ 13.5	+ 11.9	+ 16.3	+ 12.1	+ 13.5	+ 11.5	+ 11.1	+ 11.9
Unemployment, next 12 months ¹⁾	+ 11.6	+ 15.3	+ 30.6	+ 29.0	+ 30.6	+ 38.3	+ 40.1	+ 34.0	+ 33.2	+ 38.3	+ 37.8	+ 39.1	+ 40.1
Major purchases of durable consumer goods, current environment	- 12.3	- 33.8	- 33.0	- 35.7	- 33.0	- 30.7	- 22.5	- 33.4	- 34.5	- 30.7	- 30.3	- 29.3	- 22.5
Savings, current environment	+ 16.1	+ 33.9	+ 40.7	+ 34.6	+ 40.7	+ 37.4	+ 37.7	+ 44.0	+ 41.7	+ 37.4	+ 35.5	+ 36.6	+ 37.7
Savings intentions, next 12 months	+ 16.7	+ 18.3	+ 23.6	+ 19.6	+ 23.6	+ 22.5	+ 28.0	+ 28.3	+ 29.1	+ 22.5	+ 24.1	+ 21.9	+ 28.0
Capacity to save	+ 28.5	+ 24.3	+ 26.7	+ 22.1	+ 26.7	+ 26.7	+ 30.1	+ 27.6	+ 25.0	+ 26.7	+ 26.6	+ 27.0	+ 30.1

Q: European Commission, WDS - WIFO-Data-System, Macrobond. For the specific questions, see https://economy-finance.ec.europa.eu/system/files/2023-02/bcs_user_guide.pdf. – Balances are constructed of positiv and negative responses in percent of total responses and is therefore in the range from -100 bis +100. – ¹⁾ A positive balance represents a predominantly pessimistic assessment.

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