

## 7.2 EU-Consumer Confidence Indicator

	2021	2022	2023	2Q2023	3Q2023	4Q2023	1Q2024	Okt 2023	Nov 2023	Dez 2023	Jan 2024	Feb 2024	Mrz 2024
	Balance, seasonally adjusted												
Consumer confidence indicator	- 4.9	- 24.7	- 22.9	- 23.5	- 22.7	- 21.2	- 17.3	- 23.8	- 22.1	- 17.8	- 18.8	- 16.6	- 16.6
Financial situation of the household, past 12 months	- 5.5	- 17.2	- 21.4	- 22.4	- 20.5	- 19.7	- 13.0	- 24.0	- 19.9	- 15.1	- 14.8	- 13.3	- 11.0
Financial situation of the household, next 12 months	+ 2.7	- 18.8	- 10.7	- 12.3	- 9.8	- 6.6	- 2.3	- 11.2	- 7.1	- 1.5	- 4.3	± 0.0	- 2.7
General economic situation, next 12 months	- 3.1	- 35.8	- 27.3	- 27.8	- 28.0	- 27.3	- 23.3	- 29.2	- 28.6	- 24.2	- 26.4	- 19.7	- 23.8
Major purchases of durable consumer goods intentions, next 12 months	- 13.6	- 27.2	- 31.9	- 31.6	- 32.6	- 31.2	- 30.8	- 30.7	- 32.6	- 30.4	- 29.7	- 33.6	- 29.0
Further questions													
General economic situation, past 12 months	- 36.4	- 44.3	- 43.3	- 41.8	- 48.0	- 43.3	- 40.9	- 48.8	- 49.5	- 43.3	- 49.5	- 37.9	- 40.9
Consumer prices, past 12 months <sup>1)</sup>	+ 63.5	+ 80.1	+ 68.4	+ 76.4	+ 75.3	+ 68.4	+ 64.4	+ 74.6	+ 71.1	+ 68.4	+ 70.5	+ 66.4	+ 64.4
Consumer prices, next 12 months <sup>1)</sup>	+ 43.5	+ 33.0	+ 19.5	+ 15.8	+ 17.1	+ 19.5	+ 13.5	+ 16.6	+ 14.2	+ 19.5	+ 16.3	+ 12.1	+ 13.5
Unemployment, next 12 months <sup>1)</sup>	+ 11.6	+ 15.3	+ 30.6	+ 28.1	+ 29.1	+ 30.6	+ 38.3	+ 33.6	+ 29.5	+ 30.6	+ 34.0	+ 33.2	+ 38.3
Major purchases of durable consumer goods, current environment	- 12.4	- 33.9	- 33.2	- 41.6	- 35.5	- 33.2	- 31.0	- 37.6	- 32.6	- 33.2	- 33.6	- 34.8	- 31.0
Savings, current environment	+ 16.1	+ 33.9	+ 40.7	+ 35.6	+ 34.6	+ 40.7	+ 37.4	+ 37.5	+ 38.6	+ 40.7	+ 44.0	+ 41.7	+ 37.4
Savings intentions, next 12 months	+ 16.7	+ 18.3	+ 23.6	+ 19.7	+ 19.6	+ 23.6	+ 22.5	+ 25.3	+ 25.9	+ 23.6	+ 28.3	+ 29.1	+ 22.5
Capacity to save	+ 28.5	+ 24.3	+ 26.7	+ 25.7	+ 22.1	+ 26.7	+ 26.7	+ 22.6	+ 22.8	+ 26.7	+ 27.6	+ 24.9	+ 26.7

Q: European Commission, WDS - WIFO-Data-System, Macrobond. For the specific questions, see [https://economy-finance.ec.europa.eu/system/files/2023-02/bcs\\_user\\_guide.pdf](https://economy-finance.ec.europa.eu/system/files/2023-02/bcs_user_guide.pdf). – Balances are constructed of positiv and negative responses in percent of total responses and is therefore in the range from -100 bis +100. – <sup>1)</sup> A positive balance represents a predominantly pessimistic assessment.

Contact: [Martina.Einsiedl@wifo.ac.at](mailto:Martina.Einsiedl@wifo.ac.at)

© WIFO 2024 – Österreichisches Institut für Wirtschaftsforschung [www.wifo.ac.at](http://www.wifo.ac.at)